

Our Ref: PCM/SN/5G102
Your Ref:
Please reply to: Grimsby Office

Grimsby Town Supporters Society Limited
c/o Miss R Branson
26 Humberstone Road
Grimsby
N E Lincolnshire
DN32 8BP

2 July 2008

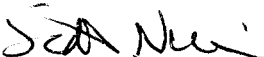
Dear Miss Branson

Thank you for your letter of 28 June 2008.

Please find enclosed an amended set of accounts for the year ended 30 April 2007. The auditors report has been changed and now makes the necessary references to the Industrial and Provident Societies Act 1968. I can also confirm that I will asking for the company's PAYE scheme to be closed.

I hope all is now in order but should you have any queries or require any further information please do not hesitate to contact me.

Yours sincerely



S Nixon
Weaver Wroot

www.weaverwroot.co.uk

Burlington House
28 Dudley Street
Grimsby
North East Lincolnshire
DN31 2AB

Tel 01472 355057
Fax 01472 251709

Email info@weaverwroot.co.uk

Pawnshop Passage
Mercer Row
Louth
Lincolnshire
LN11 9JQ

Tel 01507 605281
Fax 01507 600659

Email louth@weaverwroot.co.uk

Partners

Stephen Marley
Peter Matthews
Steve Clark

Affiliate

Scott Nixon



Registered as auditors and
regulated for a range of
investment business activities by
the Association of Chartered
Certified Accountants.

